

Inspiration Accounting & Taxation

Rental Property Tax checklist



Please provide the following item where applicable.	Y	N	?
Purchase contract, settlement statement & initial loan documents If the property was purchased during the year.			
Rental summary statement for the year ending 30/06/2023 showing annual rental income & expenses paid. (If using a Real estate agent).			
Annual Rental income if not using a Real estate agent			
Depreciation schedule (If applicable).			
Advertising costs			
Body corp./strata fees (if applicable).			
Cleaning expenses			
Council rates			
Water rates			
Lawn mowing/Gardening expenses			
Interest paid on the property loan last financial year up until 30/06/2023. Please provide bank statements if there were redraws to the loan(s).			
Insurance including loanlord insurance			
Pest control			
Repairs & maintenance			
New Rental asset(s) purchased for the property during the year			
Land tax			
Other			
If you have sold your property, please provide original purchase of investment property statement and settlement statement from the sale of your property.			